

FAMILY BUSINESS CENTER OF HAWAI'I 2017 ANNUAL RETREAT AGENDA

TENTATIVE

DAY 1 • FRIDAY, NOVEMBER 17

TIME	EVENT	DETAILS	LOCATION
8:30 to 9:00 a.m.	Registration	Continental breakfast	Ballroom Foyer
9:00 to 9:15 a.m.	Welcome and Opening Remarks		Ballroom I & II
9:15 to 10:15 a.m.	Introductions and Ice Breaker		Ballroom I & II
10:15 to 10:30 a.m.	Break		Ballroom Foyer
10:30 to 11:45 a.m.	Presentation: "Why" & "How" Wellness Works: What The Best Do Better	By Dr. David Hunnicutt, CEO & Managing Member of David Hunnicutt Int'l LLC	Ballroom I & II
11:45 a.m. to 12:00 p.m.	Q&A		Ballroom I & II
12:00 to 1:00 p.m.	Networking Lunch		Ballroom Foyer
1:00 to 2:15 p.m.	Workshop: SHINE! The New Science Of Igniting Organizational Performance And Fueling Individual Engagement in Family-Owned Enterprises	By Dr. David Hunnicutt; Valerie Au, Worksite Wellness Manager at UHA Health Insurance; and Erica Kolcz, Wellness Consultant/Account Executive at UHA Health Insurance	Ballroom I & II
2:15 to 2:30 p.m.	Break		Ballroom Foyer
2:30 to 3:15 p.m.	Breakout Session	By Dr. David Hunnicutt, Valerie Au, and Erica Kolcz	Various
3:15 to 4:00 p.m.	Large Group Discussion	By Dr. David Hunnicutt, Valerie Au, and Erica Kolcz	Ballroom I & II
4:00 to 6:00 p.m.	Networking Reception		Beachhouse Grand Salon

DAY 2 • SATURDAY, NOVEMBER 18

TIME	TOPIC	DETAILS	LOCATION
7:00 to 9:00 a.m.	Breakfast at your leisure		Veranda at the Beachhouse
8:30 to 9:00 a.m.	Registration		Ballroom Foyer
9:00 to 9:30 a.m.	Opening Remarks Large Group Discussion	Share take-aways from day 1	Ballroom I & II
9:30 to 10:30 a.m.	Presentation: The Psychology of Wealth & Healthy Family Business	By Brad Klontz, Psy.D., CFP®, and Ted Klontz, Ph.D., Co-Founders of The Financial Psychology Institute™	Ballroom I & II
10:30 to 10:45 a.m.	Q&A		Ballroom I & II
10:45 to 11:00 a.m.	Break		Ballroom Foyer
11:00 a.m. to 12:00 p.m.	Workshop	By Dr. Brad Klontz and Dr. Ted Klontz	Ballroom I & II
12:00 to 1:00 p.m.	Working Lunch		Ballroom I & II
1:00 to 2:00 p.m.	Workshop	By Dr. Brad Klontz and Dr. Ted Klontz	Ballroom I & II
2:00 to 3:00 p.m.	Wrap Up Closing Remarks	By Dr. Brad Klontz, Dr. Ted Klontz and Dr. David Hunnicutt	Ballroom I & II